

B.C.C. - SEMINOLE COUNTY, FL PS TABULATION SHEET

PS NUMBER: **PS-2717-19/RTB**

PS TITLE: Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

DATE: November 6, 2019 TIME: 2:00 P.M.

ALL SUBMITTALS ACCEPTED BY SEMINOLE COUNTY ARE SUBJECT TO THE COUNTY'S TERMS AND CONDITIONS AND ANY AND ALL ADDITIONAL TERMS AND CONDITIONS SUBMITTED BY THE PROPOSERS ARE REJECTED AND SHALL HAVE NO FORCE AND EFFECT. PS DOCUMENTS FROM THE PROPOSERS LISTED HEREIN ARE THE ONLY SUBMITTALS RECEIVED TIMELY AS OF THE ABOVE OPENING DATE AND TIME. ALL OTHER PS DOCUMENTS SUBMITTED IN RESPONSE TO THIS SOLICITATION, IF ANY, ARE HEREBY REJECTED AS LATE.

RESPONSE -1-	RESPONSE -2-	RESPONSE -3-	RESPONSE -4-
CGL Companies, LLC 5200 Blue Lagoon Drive, Ste. 430 Miami, FL 33126 W. Robert Glass, AIA Executive Vice President (Phone) 509-953-2587 (Email) wglass@cglcompanies.com	Project Management Advisors, Inc. 301 E. Pine Street, Suite 725 Orlando, FL 32801 Mark Knott, Vice President Ph: 407-392-4034 Email: markk@pmainc.com	PMA Consultants, LLC 4901 Vineland Road, Suite 330 Orland, FL 32811 Richard Johnson, Managing Director Ph: 321-418-8187 Fax: 407-351-7036 Email: rjohnson@pmaconsultants.com	The Roderick Group, Inc. dba, Ardmore Roderick 3361 Rouse Road, Suite 410 Orlando, FL 32817 Eric M. Jimenez, Vice President Phone: 321-430-6710 Fax: 773-289-0567 Email: ejimenez@ardmorederick.com
RESPONSE -5-			
ZHA Incorporated 601 N. Magnolia Avenue, Suite 100 Orlando, FL 32801 Frederick Mellin, Jr., President/CEO Ph: 407-422-7487 ext. 210 Fax: 407-422-7413 Email: Rick.Mellin@zhaintl.com			

Tabulated and posted by: (Robert T. Bradley, Senior Procurement Analyst, November 6, 2019 at 3:00PMEST)
Evaluation Committee Meeting: December 2, 2019 at 9:30AM EST - (This meeting is exempt from being a public meeting pursuant to F.S. 286.0113)

1. PMA Consultants, LLC
2. CGL Companies, LLC
3. Project Management Advisors
4. The Roderick Group

5. ZHA Incorporated

Presentation/ Interviews (listed alphabetically): Friday, January 10, 2020 from 9:30AM to 2:30PM at 100 East First Street, 4th Floor Conference Room. (Updated and posted, Friday, December 6, 2019 at 8:00AM EST)

- CGL Companies, LLC
- Project Management Advisors, Inc.
- PMA Consultants, LLC
- The Roderick Group, dba Ardmore Roderick
- ZHA, Incorporated

BCC Agenda Date : February 25, 2020, Request to Approve Ranking and Authorize Negotiations with the two (2) top ranked firms in accordance with Florida Statute 287.055 CCNA: (Updated at Posted Tuesday, January 16, 2020 at 3:00PM EST)

1. CGL Companies, LLC
2. Project Management Advisors, Inc.
3. The Roderick Group, dba Ardmore Roderick
4. PMA Consultants, LLC
5. ZHA, Incorporated

PS-2717-19/RTB - Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

Presentation Scoring

DATE 1/10/2020

A. Nelson	M. Hassan	J. Jreij	M. Lung	Total	Ranking
3	1	2	2	8	1
4	4	1	1	10	2
2	3	5	3	13	4
1	2	3	4	10	3
5	5	4	5	19	5

CGL Companies

Project Management Advisors, Inc.

PMA Consultants, LLC

The Roderick Group, Inc. dba Ardmore

Roderick

ZHA Incorporated

We approve the above stated ranking :

CGL Companies

Project Management Advisors, Inc.

The Roderick Group, Inc. dba Ardmore Roderick

PMA Consultants, LLC

ZHA, Incorporated

Anthony Nelson

Matt Hassan

Jean Jreij

Meloney Lung

PS-2717-19/RTB - Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

Evaluation Scoring

DATE 12/2/2019

	A. Nelson	M. Hassan	J. Jreij	M. Lung	Total	Ranking
CGL Companies	3	3	1	3	10	2
Project Management Advisors, Inc.	4	2	2	5	13	3
PMA Consultants, LLC	2	1	5	1	9	1
The Roderick Group, Inc. dba Ardmore Roderick	1	5	3	4	13	3
ZHA Incorporated	5	4	4	2	15	5

We approve the above stated ranking :

PMA Consultants
CGL Companies
Project Management Advisors
The Roderick Group
ZHA Incorporated

Anthony Nelson

Matt Hassan

Jean Jreij

Meloney Lung

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: CGL Companies, LLC.

QUALIFICATION COMMITTEE MEMBER: Anthony Nelson
PRESENTATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)
(Including details on required education and experience for project team members)

CGL meets the minimum requirements on the qualification of Personnel in the Firm, in respect to educational and experience for the project team members that will be assigned to the project. No educational background detailed information were provided in the interview. The question was, asked by a committee member, on the educational background for one of the CGL staff present at the interview. This educational criteria is listed as a required information for all personnel team member.

Score 21
(0-25)

Project Approach and Workload: (40)

The project approach and workload as outlined in the interview adequately meets the minimum requirements. Respondent's information for these elements of the evaluation criteria is above average

Score 33
(0-40)

Similar Project Experience: (35)
(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

The response to this criteria exceeds minimum requirements. CGL has listed multiple similar projects in various jurisdictions.

Score 33
(0-35)

Ranking 3 **Total Score (0-100)** 87

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: Project Management Advisors, Inc.

QUALIFICATION COMMITTEE MEMBER: Anthony Nelson
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)
(Including details on required education and experience for project team members)

Project Management Advisor adequately meets the minimum requirements on the qualification of Personnel in the Firm, in respect to education and experience for the project team members. Educational background were provided for all team members.

Score 22
(0-25)

Project Approach and Workload: (40)

The project approach and workload adequately meets the minimum requirements. Respondent's information for these elements of the evaluation criteria is slightly average. They do not recommend a full time staff onsite, at all time, during construction which may/ may not be advantageous to the county.

Score 31
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

The response to this criteria exceeds minimum requirements. CGL has listed multiple similar projects in multiple jurisdictions.

Score 33
(0-35)

Ranking 4 Total Score (0-100) 86

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: PMA Consultants, LLC

QUALIFICATION COMMITTEE MEMBER: Anthony Nelson
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)
(Including details on required education and experience for project team members)

PMA Consultants adequately meets the minimum requirements on the qualification of Personnel in the Firm, in respect to education and experience for the project team members. Educational background were provided for all team members.

Score 22
(0-25)

Project Approach and Workload: (40)

The project approach and workload more than adequately meet the minimum requirements. Respondent's information for these elements of the evaluation criteria is above average. PMA does recommend a full time staff onsite, at all time, during construction of the project. Risk analysis, Value Engineering, Document Management System Repository and their Dash board availability for county staff to view documents in real time were discussed in detail. Discuss threshold inspections, and other requirments, etc.

Score 34
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

The response to this criteria exceeds minimum requirements. PMA Consultant has listed multiple similar projects in various jurisdictions.

Score 33
(0-35)

Ranking 2 **Total Score (0-100)** 89

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: The Roderick Group, Inc. dba, Ardmore Roderick

QUALIFICATION COMMITTEE MEMBER: Anthony Nelson
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)
(Including details on required education and experience for project team members)

The Roderic Group, dba, Ardmore Roderick Inc, adequately meets the minimum requirements on the qualification of Personnel in the Firm, in respect to education and experience for the project team members. Educational background were provided for all team members.

Score 22
(0-25)

Project Approach and Workload: (40)

The project approach and workload exceed the minimum requirements. Respondent's information for these elements of the evaluation criteria were fully explained and discussed at the interview. In-house Roderic staff can also assist with building plans inspection services. This expertise and experience will help in the review and approval of building plans submittal to the county, if allowed to act in this capacity. The Roderic Group has multiple similar years' experiences working in similar capacity with multiple agencies through the country. These extra capabilities will help to reduce the delay for building plans submittal, review and approval to the building division in the county. Project approach was detailed enough and clear understanding provided for the project approach

Score 35
(0-40)

Similar Project Experience: (35)
(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

The response to this criteria exceeds minimum requirements. The Roderic Group listed multiple similar projects experience in various jurisdictions.

Score 33
(0-35)

Ranking 1 **Total Score (0-100)** 90

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: ZHA, Incorporated

QUALIFICATION COMMITTEE MEMBER: Anthony Nelson

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

****Describe strengths, weaknesses and deficiencies to support your assessment.***

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

ZHA incorporated adequately meets the minimum requirements on the qualification of Personnel in the Firm, in respect to education and experience for the project team members. Educational background were provided for all team members.

Score 22
(0-25)

Project Approach and Workload: (40)

The project approach and workload adequately meets the minimum requirements. Respondent's information for these elements of the evaluation criteria is above average.

Score 33
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

The response to this criteria meets the minimum requirements. ZHA listed multiple similar projects, but the projects location were not provided in the presentation provided in their handout.

Score 30
(0-35)

Ranking 5 Total Score (0-100) 85

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: CGL Companies, LLC.

QUALIFICATION COMMITTEE MEMBER: Jean Jreij
PRESENTATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Excellent, no major weakness. Proposed team has a lot of experience in all aspects.

Score 23
(0-25)

Project Approach and Workload: (40)

Excellent, no major weaknesses. Proposal is clear and in detail. Work load is acceptable.

Score 37
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Similar project experience is excellent.

Score 33
(0-35)

Ranking 2 Total Score (0-100) 93

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: Project Management Advisors, Inc.

QUALIFICATION COMMITTEE MEMBER: Jean Jreij

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Excellent, no major weakness. Proposed team has a lot of experience in all aspects.

Score 24
(0-25)

Project Approach and Workload: (40)

Excellent, no major weaknesses. Proposal is clear and in detail. Work load is acceptable.

Score 38
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Similar project experience is excellent.

Score 33
(0-35)

Ranking 1 Total Score (0-100) 95

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: PMA Consultants, LLC

QUALIFICATION COMMITTEE MEMBER: Jean Jreij

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Fair, no major weakness and proposed team has experience in multiple aspects. Adequate staff is a concern.

Score 21
(0-25)

Project Approach and Workload: (40)

Good, no major weakness. Work load is acceptable.

Score 34
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Similar project experience is good.

Score 32
(0-35)

Ranking 5 **Total Score (0-100) 87**

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: The Roderick Group, Inc. dba, Ardmore Roderick

QUALIFICATION COMMITTEE MEMBER: Jean Jreij

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Fair, no major weakness and proposed team has experience in multiple aspects. Adequate staff is a concern.

Score 21
(0-25)

Project Approach and Workload: (40)

Good, no major weakness. Work load is acceptable.

Score 36
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Similar project experience is good.

Score 32
(0-35)

Ranking 3 Total Score (0-100) 89

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: ZHA, Incorporated

QUALIFICATION COMMITTEE MEMBER: Jean Jreij

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

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- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Fair, no major weakness and proposed team has experience in multiple aspects. Adequate staff is a concern.

Score 21
(0-25)

Project Approach and Workload: (40)

Good, no major weakness. Work load is acceptable.

Score 35
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Similar project experience is good.

Score 32
(0-35)

Ranking 4 **Total Score (0-100) 88**

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: CGL Companies, LLC.

QUALIFICATION COMMITTEE MEMBER: Matt Hassan
PRESENTATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

CGL and Dewberry are currently working with Seminole County on the 5 points Master Plan. The team has prepared BOD for the buildings and have good understanding of the project. The Team has 20 years relationship working together.

The team introduced their members and discussed their qualification. They completed 100 projects in Florida and mentioned that they delivered \$12+billion Owner's Representative projects. The team provided an Organizational Chart.

Score 25
(0-25)

Project Approach and Workload: (40)

The team discussed various phases of the project from predesign, design, preconstruction, construction, etc.

The team discussed crucial items related to construction management such as addressing RFI's, pay APPs, submittals, meetings, tests and inspections, compliance reports, change orders, etc.

The team will use Buildertrend for documents management.

The team assured that staff will be available to handle the project.

Score 37
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Team provided 3 projects as similar experience.

Score 25
(0-35)

Ranking 1 **Total Score (0-100)** 87

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: Project Management Advisors, Inc.

QUALIFICATION COMMITTEE MEMBER: Matt Hassan

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

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- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Project Management Advisors discussed staff qualifications, team assembly document review, and understanding of Seminole County Permitting.

The team discussed their construction materials testing and inspections experience.

Score 25
(0-25)

Project Approach and Workload: (40)

Team addressed workload and assured to provide staff for the project and provided percent availability for staff.

The team discussed important items in construction management such as communication, design review, document review, change management, schedule management, budget management and inspection.

Team provided a plan view for the Juvenile assessment center improvements, discussed items to maintain during construction and provided design & constructability comments.

Score 34
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

The team provided several projects for similar experience.

Score 25
(0-35)

Ranking 4

Total Score (0-100) 84

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: PMA Consultants, LLC

QUALIFICATION COMMITTEE MEMBER: Matt Hassan
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

****Describe strengths, weaknesses and deficiencies to support your assessment.***

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

PMA discussed their qualification including qualifications of CPM and Perez & Perez (P&P) Qualification. PMA discussed their core values such as Ethics, innovation, relationship, problem solving, etc. PMA indicated that they have 35+ years of similar experience in Central Florida and 48 years nationwide. PMA and CPM shared construction management responsibilities in Puerto Rico. CPM and P&P has collaborated on projects since 2017.

Score 25
(0-25)

Project Approach and Workload: (40)

The team mentioned that they are committed to deliver on scope. They discussed plan for success and delivering the project on time, transparency and collaboration in problem solving. They addressed the project approach during the pre-bid, construction and close out. The team discussed how the documents will be handled during construction. The team provided a table that shows their current workload and their availability.

Score 35
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

PMA listed 5 projects to illustrate similar project experience.

Score 25
(0-35)

Ranking 3 Total Score (0-100) 85

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: The Roderick Group, Inc. dba, Ardmore Roderick

QUALIFICATION COMMITTEE MEMBER: Matt Hassan
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)
(Including details on required education and experience for project team members)

Ardmore Roderick (AR) introduced their team and discussed their qualifications. AR mentioned that they are a full-service engineering design and construction management firm that specialize in buildings, facilities, infrastructure and transportation projects. The firm indicated that they are working as owner representative firm providing services to Greater Orlando Aviation Authority, Lockheed Martin, Osceola County, etc.

Score 25
(0-25)

Project Approach and Workload: (40)

AR discussed several items such as communication, budget, scheduling, scope, quality and safety. The team addressed several risk factors and addressed how to overcome them.

AR provided an organizational chart for their staff.

AR assured that the team that presented are available to work on the project.

Score 36
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

AR provided several projects to illustrate similar experience.

Score 25
(0-35)

Ranking 2 **Total Score (0-100)** 86

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: ZHA, Incorporated

QUALIFICATION COMMITTEE MEMBER: _____
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

ZHA indicated that they managed design and construction projects over 35 years.

Majority of the team worked together over 15 years

Team listed qualification of staff

Construction Moisture Consulting and Universal Engineering Sciences are listed as sub-consultants

Score 25
(0-25)

Project Approach and Workload: (40)

ZHA indicated that they maintain 55% - 65% average staff utilization to allow for flexibility and capacity

Team discussed important topics such as design development, team development, design documents, price, value engineering, and construction. The team addressed the risk and opportunity management

Score 33
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

ZHA indicated that they completed 20+ Seminole County projects, 20+ design build projects in other counties in FL.

Score 25
(0-35)

Ranking 5 Total Score (0-100) 83

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: CGL Companies, LLC.

QUALIFICATION COMMITTEE MEMBER: Meloney Lung
PRESENTATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

CGL Founded in 1974, offices in Orlando and Miami, 352 staff, 100+ projects in Florida
Dewberry founded in 1956, offices in Orlando and Deland, 2000+ professionals, 120 Florida
120 Florida CA Projects in 2019

Rick Davidson-CM has over 40 year's experience

Score 22
(0-25)

Project Approach and Workload: (40)

Project Approach – 7 steps Needs assessment--Pre-design--Design—Pre-construction—
Post-Construction—Ongoing facility management

Buildertrend is the document control system

Leadership focuses on proactive approach, accountability, planning and organization,
Communication, and commitment and strength

Score 35
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Wayne County – six (6) buildings under construction at the same time - \$600 M

Johnson County – Adding to an existing campus- courthouse \$250 M

Forsyth County – Existing campus, adding parking deck, courthouse, renovation of
Existing courthouse, electric plant (saved \$18 M from recommendations)

Score 35
(0-35)

Ranking 2 **Total Score (0-100)** 92

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: Project Management Advisors, Inc.

QUALIFICATION COMMITTEE MEMBER: Meloney Lung
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
 - Excellent, Very Good, Solid in all respects.
 - Good, No major weaknesses, Fully Acceptable as is
 - Marginal, Weak, Workable but needs clarifications
 - Unacceptable, Needs major help to be acceptable
- *Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

PMA founded in 1993 six (6) offices including Orlando

Baker Barrios founded in 1993 Headquartered in Orlando and offices in Tampa

ECS founded in 1988 65 locations including Orlando

All members of the team have extensive background in construction

Flexible in type of data tracking software

Score 23
(0-25)

Project Approach and Workload: (40)

Project Approach – 7 steps-Communications—Design review—Document review--Change management—Schedule management—Budget management--Inspection

Indicated that communications is key. Document review/control is the single most important aspect of projects. Goal is to have no RFI's.

Score 35
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Flamingo Crossings Parking Garage-Orlando

Carley Corporation - Orlando

Vox International Headquarters - Orlando

General Dynamics Missions System- Orlando

San Diego County-Campus buildout, 14 projects \$409M to date

Score 35
(0-35)

Ranking 1 Total Score (0-100) 93

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: PMA Consultants, LLC

QUALIFICATION COMMITTEE MEMBER: Meloney Lung
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

***Describe strengths, weaknesses and deficiencies to support your assessment.**

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

PMA-48+ years in business, Florida offices in Orlando, Tampa and Miami

CPM -25 years of experience. Headquartered in Miami with offices in Orlando and Tampa.

Perez and Perez-founded in 1984.

Document tracking will be determined based on County need. Spreadsheet dashboard.
NetPoint used for scheduling

Score 20
(0-25)

Project Approach and Workload: (40)

Pre-bid phase-Analyze risk factors, pricing, assess project documents and evaluate bids.
Pre-Construction – Interactive planning for integrated schedule, communicate, coordinate,
Facilitate and record, support expediting work permits, prompt alignment of schedule of
values.

Focus is on value engineering.

Construction-recurring meetings, open and frequent communications, technical design
reviews, processing of RFI's and submittals, align to baseline and project requirements,
actively manage risk. Focus on inspection of work, onsite verification of progress for
payment requisitions, change management and progress reporting.

Close Out-As-built documentation, O & M manuals, closeout report, financial closeout,
warranties and guaranties.

Score 38
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

John E. Polk-2006 expansion – owner's rep - \$28M

GOAA Office Annex Admin Building - \$11M

Orange County Corrections Booking and Releasing Center – Owner's rep \$120M

Miami-Dade Children's Courthouse - \$80M

Thomas S. Kirk Juvenile Justice Center - \$6M

Score 33
(0-35)

Ranking 3 **Total Score (0-100)** 91

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: The Roderick Group, Inc. dba, Ardmore Roderick

QUALIFICATION COMMITTEE MEMBER: _____
EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

****Describe strengths, weaknesses and deficiencies to support your assessment.***

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Founded in 2003. Headquartered in Chicago with an office in Orlando.

Score 22
(0-25)

Project Approach and Workload: (40)

Risk Factors - Communications, budget, scheduling and planning, scope and quality and safety

Staff can assist with streamlining permit

Score 35
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

Osceola County – Heritage Park - Owner's Rep

Cook County Department of Corrections – 10 year master plan for Cook County Dept of Corrections and capital management services

Lockheed Martin Space Systems – Owner's Rep and Design Build and Advance Planning Services

Cook County Department of Corrections security updates-construction admin, project management and full-time on-site supervision

GOAA South Terminal C- construction Management services

Chicago Public Schools Capital Improvement Project – project management services for over 80 school rehabs, field inspections for 40 more projects and job order contracting for 23 school projects.

Score 30
(0-35)

Ranking 4 **Total Score (0-100)** 87

Project: PS-2717-19/RTB – Master Services Agreement for Construction Management Services for the Annex, Parking Deck, and Juvenile Assessment Center (JAC) Buildings

SUBMITTAL COMPANY NAME: ZHA, Incorporated

QUALIFICATION COMMITTEE MEMBER: Meloney Lung

EVALUATION CONSIDERATIONS

INSTRUCTIONS: Score each criterion up to the number of points allotted for each. The total number of points for all criterion will not exceed 100 points based on the following general guidelines:

- Outstanding, out-of-the-box, Innovative, Cost/Time Savings
- Excellent, Very Good, Solid in all respects.
- Good, No major weaknesses, Fully Acceptable as is
- Marginal, Weak, Workable but needs clarifications
- Unacceptable, Needs major help to be acceptable

****Describe strengths, weaknesses and deficiencies to support your assessment.***

Qualifications of Personnel of Firm: (25)

(Including details on required education and experience for project team members)

Founded in 1983

16 staff members

Sub consultants with Construction Moisture Consulting and Universal Engineering Sciences

Score 21
(0-25)

Project Approach and Workload: (40)

Goals and Objectives – Design Development, team development, design documents, price (GMP), value engineering, construction

Maintains 55% - 65% average staff utilization to allow for flexibility and capacity.

9 current clients with active projects, 8 clients engaged on multiple projects

7 clients continuous (4 to 35 years)

Score 34
(0-40)

Similar Project Experience: (35)

(Provide expand on the successfully completed projects that have been completed within the past ten (10) years)

20+ Seminole County projects completed during previous 5 year continuing contract

20+ design-build projects completed in counties throughout Central Florida

80+ Osceola County projects in past 8+ years

***Did not provide specific projects and \$\$ amounts**

Score 29
(0-35)

Ranking 5

Total Score (0-100) 84